

QUERCUS STELLATA GROWTH AND STAND CHARACTERISTICS IN THE *QUERCUS STELLATA*— *QUERCUS MARILANDICA* FOREST TYPE IN THE CROSS TIMBERS REGION OF CENTRAL OKLAHOMA

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The forests of the Cross Timbers region of Oklahoma have long been considered commercially unproductive for wood products. Recent increasing interest in the commercial utilization of this timber resource has heightened concerns by the Oklahoma Division of Forestry (ODF) on how to best manage and protect the resource. Subsequently, a baseline forest survey of central and west Oklahoma was conducted by the USDA Forest Service, Southern Forest Experiment Station in cooperation with the USDA Soil Conservation Service (SCS) and the ODF (Rosson, in press) to obtain growth and volume estimates and to provide other pertinent data for exploring management options.

Tree and stand growth rates are important in determining harvest sustainability of the resource. This study focused on the *Quercus stellata*—*Quercus marilandica* forest type in the Cross Timbers region to determine stand structure and growth characteristics of this type at the western limit of upland tree growth. *Quercus stellata* diameter growth was also analyzed to determine if there was any relationship among the rate of diameter growth, tree size, and stand basal area.

STUDY AREA

Potential natural vegetation of the Cross Timbers region is open stands of trees with an understory of mid and tall grasses, forbs, and low woody plants. *Quercus stellata* and *Quercus marilandica* are the dominant tree species; *Andropogon gerardi*, *A. scoparius*, *Sorghastrum nuttans*, *Helianthus* spp., and *Lespedeza* spp. are the major species in the understory. Average annual precipitation is 62.5 cm in the west to 90.0 cm in the east, with maximum precipitation in the spring and minimum in the winter. The average annual temperature is 15 to 17 °C and the average freeze-free period is 190 to 240 days. The major soils are Ustalfs and Ochrepts. Elevation ranges from 300 to 400 m; topography is rolling to moderately hilly (SCS 1981).

METHODS

A subset of the randomly located 1982 National Resources Inventory (NRI) plots established by the SCS (Rosson, in press) were selected to depict forest conditions that occur for this forest type, on average, in 34 counties across the Cross Timbers region. Plot selection, for this study, was based on the following criteria: the stand had to be a *Quercus stellata*—*Quercus marilandica* forest type, >0.4 ha in area, forest cover ≥ 10 percent, and >50 percent of stand basal area in trees ≥ 12.7 cm in diameter 1.4 m above ground line (DBH). Of 387 plots, 116 plots were selected using these criteria.

Five points spaced 20 m apart were established at each plot. At each point, trees ≥ 12.7 cm in DBH were selected with an 8.6 (m²/ha) basal area factor prism. Thus, each

tree selected across the 5 point design represented 1.7 m²/ha. Trees ≥ 2.5 but < 12.7 cm in DBH were sampled on 2.16 m radius subplots (1/680 ha) at points 1, 2, and 3. The 10-year periodic annual growth was determined by boring each sample tree. Only data pertaining to trees were obtained (seedlings through tree-size); abiotic, shrub, and herbaceous data were not collected. For additional details on the sample see Rosson (in press). Analysis of variance (ANOVA) and *a posteriori* multicomparison testing of diameter increment for *Quercus stellata* were done with SAS routines (SAS 1985).

RESULTS

At least 31 tree species were recorded in the sample. *Quercus stellata* occurred on 109 plots, and *Quercus marilandica*, on 67 plots. *Carya* (57 trees on 33 plots) and *Prunus* (1 tree) were identified to genus only; additionally, there were 15 unidentified trees on 7 plots. In all, 1,400 trees ≥ 2.5 cm in DBH. were tallied on 116 plots. Nineteen species occurred on < 5 sample plots, and 17 species were represented by < 5 sample trees. This resulted in a large standard error for several attributes of some individual species (Table 1).

The average basal area for these stands across the Cross Timbers region was 18.4 m²/ha (range = 7.9 to 33.4 m²/ha for $n = 116$). *Quercus stellata* accounted for 64 percent of the basal area followed by *Quercus marilandica* (19 percent). *Carya* spp., *Quercus velutina*, *Ulmus alata*, and *Juniperus virginiana* made up an additional 3, 3, 2, and 2 percent of basal area, respectively. Thus, six species accounted for 93 percent of basal area in these stands. Seventy-seven percent of basal area was in the 12.8 to 40.0 cm diameter range.

Dry weight of bark and wood for all trees ≥ 2.5 cm in DBH averaged 64,337 kg/ha. The net volume of bole wood averaged 47.8 m³/ha for all live trees and 26.8 m³/ha for growing-stock trees. Stand growth for trees ≥ 12.7 cm in DBH was 0.14 m³/ha for growing-stock and 1.14 m³/ha for all live trees (Table 2).

A total of 567 *Quercus stellata* trees ≥ 8.0 cm in DBH were measured and bored on all sample plots. Average diameter increment for the latest 10-year period was 3.2 mm/yr. The trees were stratified by diameter class and ANOVA tests were conducted to discern any significant differences between the classes (Table 3). Tukey's multicomparison test was then done to identify any significant classes. Only the 8.0 to 15.9 cm DBH class was significantly different from the other classes. An ANOVA was also done on the growth increment stratified by stand basal area class. Although the ANOVA was significant, no discernable stratum was detected by the Tukey multicomparison test (Table 4).

DISCUSSION AND CONCLUSION

These stands are dominated by *Quercus stellata* and, to a lesser extent, *Quercus marilandica*. Most are recovering from past disturbance consisting of cutting, fire, and grazing (Pat McDowell, ODF, pers. comm.). Based on the borings of 212 arbitrarily selected and dominant *Quercus stellata* trees, average age of these stands is 51 years. Even though the oldest *Quercus stellata* bored was 165 years old, it appears that most of these stands cannot be construed as old growth. However, some stands may indeed qualify as old-growth and await further study.

Average stand growth ($1.1 \text{ m}^3/\text{ha}/\text{yr}$) is less than that required to be classed as a commercially sustainable forest ($1.4 \text{ m}^3/\text{ha}/\text{yr}$ as defined by the USDA Forest Service). Individual tree size and stand basal area did not appear to be influencing diameter increment in *Quercus stellata*. Although both diameter and stand basal area class tests were significant, only one class was detected in the *a posteriori* multicomparison test indicating that the ANOVA was more sensitive than the Tukey test (Zar 1984). Even if a more sensitive test was available, the results are not likely to be biologically significant (Krebs 1989) as evidenced by the small difference between the means. In addition, a test of the interaction between stand basal area and diameter class was not successful because the number of trees in each stratum became inadequately small.

Further studies should explore the climatic and edaphic influence (rather than stand density) on the diameter growth of *Quercus stellata* (or an interaction between the two) at the western edge of upland tree growth. It is not likely that tree density control by managers will increase stand productivity. Some timber volume is available in these stands. However, slow growth rates, as indicated by this study, dictate careful implementation of the commercial extraction of wood products from this forest type in the Cross Timbers region.

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TABLE 1. Density, basal area, and dry weight by species in a sample of the *Quercus stellata*—*Quercus marilandica* forest type in central Oklahoma; means are reported to 1 standard error (in parentheses); n = 116.

Species*	Diameter class (cm at 1.4 m)											
	All classes			2.5–12.7			12.8–40.0			≥40.0		
	Mean density†	Mean basal area‡	Mean weight§	Mean density†	Mean basal area‡	Mean weight§	Mean density†	Mean basal area‡	Mean weight§	Mean density†	Mean basal area‡	Mean weight§
<i>Bumelia lanuginosa</i>	11.08 (6.42)	0.15 (0.07)	439.78 (214.57)	7.81 (6.16)	0.06 (0.05)	221.60 (192.03)	3.26 (1.53)	0.09 (0.04)	218.18 (88.03)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Carya</i> spp.	65.08 (14.22)	0.60 (0.12)	2,293.24 (478.52)	48.83 (13.25)	0.12 (0.04)	482.82 (147.29)	16.18 (3.92)	0.46 (0.10)	1,703.16 (380.56)	0.07 (0.07)	0.01 (0.01)	107.25 (107.25)
<i>Carya illinoensis</i>	0.90 (0.79)	0.03 (0.02)	131.02 (97.96)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.79 (0.79)	0.01 (0.01)	42.30 (42.30)	0.11 (0.11)	0.01 (0.01)	88.72 (88.72)
<i>Celtis laevigata</i>	10.30 (6.46)	0.05 (0.03)	196.28 (146.27)	9.77 (6.44)	0.03 (0.03)	156.15 (141.05)	0.53 (0.53)	0.01 (0.01)	40.13 (40.13)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Celtis occidentalis</i>	22.90 (10.04)	0.09 (0.04)	331.21 (165.22)	21.48 (9.99)	0.06 (0.03)	252.62 (155.85)	1.42 (1.20)	0.03 (0.02)	78.59 (57.92)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Cercis canadensis</i>	9.77 (5.81)	0.04 (0.03)	119.98 (95.95)	9.77 (5.81)	0.04 (0.03)	119.98 (95.95)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Diospyros virginiana</i>	3.91 (3.91)	0.01 (0.01)	63.29 (63.29)	3.91 (3.91)	0.01 (0.01)	63.29 (63.29)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Fraxinus americana</i>	2.33 (2.33)	0.04 (0.04)	116.48 (116.48)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	2.33 (2.33)	0.04 (0.04)	116.48 (116.48)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Fraxinus pennsylvanica</i>	10.39 (5.79)	0.20 (0.07)	891.78 (329.12)	5.86 (4.35)	0.04 (0.03)	188.65 (134.24)	4.42 (1.78)	0.15 (0.05)	657.06 (243.05)	0.11 (0.11)	0.01 (0.01)	46.06 (46.06)
<i>Juglans nigra</i>	0.26 (0.20)	0.03 (0.02)	94.34 (70.51)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.18 (0.18)	0.01 (0.01)	63.84 (63.84)	0.08 (0.08)	0.01 (0.01)	30.50 (30.50)
<i>Juniperus virginiana</i>	46.11 (15.36)	0.27 (0.08)	638.76 (196.71)	41.01 (14.57)	0.11 (0.04)	231.26 (91.87)	5.09 (1.95)	0.16 (0.06)	407.50 (152.84)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Maclura pomifera</i>	3.91 (2.75)	0.01 (0.01)	42.03 (29.63)	3.91 (2.75)	0.01 (0.01)	42.03 (29.63)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Morus alba</i>	3.89 (2.74)	0.04 (0.03)	62.74 (45.71)	1.95 (1.95)	0.01 (0.01)	23.09 (23.09)	1.93 (1.93)	0.03 (0.03)	39.65 (39.65)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Morus rubra</i>	1.95 (1.95)	0.01 (0.01)	14.30 (14.30)	1.95 (1.95)	0.01 (0.01)	14.30 (14.30)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Populus deltoides</i>	0.19 (0.19)	0.01 (0.01)	45.26 (45.26)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.19 (0.19)	0.01 (0.01)	45.26 (45.26)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Prunus serotina</i>	3.91 (3.91)	0.01 (0.01)	26.20 (26.20)	3.91 (3.91)	0.01 (0.01)	26.20 (26.20)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Prunus</i> spp.	1.95 (1.95)	0.00 (0.00)	9.60 (9.60)	1.95 (1.95)	0.00 (0.00)	9.60 (9.60)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Quercus macrocarpa</i>	1.95 (1.95)	0.00 (0.00)	13.47 (13.47)	1.95 (1.95)	0.00 (0.00)	13.47 (13.47)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Quercus marilandica</i>	188.84 (28.73)	3.58 (0.48)	10,806.14 (1,494.07)	93.75 (19.82)	0.49 (0.11)	2,162.45 (504.54)	94.34 (14.78)	2.95 (0.41)	8,156.50 (1,188.45)	0.76 (0.25)	0.13 (0.04)	487.20 (160.46)
<i>Quercus michauxii</i>	0.72 (0.72)	0.01 (0.01)	43.96 (43.96)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.72 (0.72)	0.01 (0.01)	43.96 (43.96)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Quercus muehlenbergii</i>	1.97 (1.19)	0.04 (0.03)	155.34 (89.32)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	1.97 (1.19)	0.04 (0.03)	155.34 (89.32)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Quercus rubra</i>	0.81 (0.49)	0.04 (0.03)	162.68 (93.58)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.81 (0.49)	0.04 (0.03)	162.68 (93.58)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Quercus shumardii</i>	9.03 (5.39)	0.17 (0.08)	625.56 (292.24)	5.86 (4.35)	0.01 (0.00)	15.30 (11.55)	3.08 (1.64)	0.15 (0.08)	530.70 (260.05)	0.09 (0.09)	0.01 (0.01)	79.56 (79.56)
<i>Quercus stellata</i>	559.88 (45.21)	11.79 (0.59)	43,374.62 (2,219.96)	289.06 (38.20)	1.32 (0.18)	4,676.59 (675.13)	264.01 (17.92)	9.25 (0.50)	33,503.74 (1,874.18)	6.81 (0.84)	1.22 (0.15)	5,194.28 (626.90)
<i>Quercus velutina</i>	28.00 (15.38)	0.55 (0.16)	1,936.45 (566.38)	19.53 (14.03)	0.07 (0.05)	197.70 (145.88)	7.99 (2.58)	0.37 (0.12)	1,185.80 (413.32)	0.48 (0.22)	0.10 (0.04)	552.95 (232.72)
<i>Quercus virginiana</i>	0.22 (0.22)	0.01 (0.01)	41.89 (41.89)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.22 (0.22)	0.01 (0.01)	41.89 (41.89)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Salix nigra</i>	0.43 (0.43)	0.03 (0.03)	111.31 (111.31)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.43 (0.43)	0.03 (0.03)	111.31 (111.31)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Ulmus alata</i>	50.96 (13.99)	0.28 (0.08)	757.06 (225.11)	44.92 (12.78)	0.12 (0.03)	338.75 (97.73)	6.04 (2.30)	0.16 (0.06)	418.31 (167.68)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Ulmus americana</i>	12.01 (7.26)	0.07 (0.04)	222.86 (131.26)	11.72 (7.26)	0.02 (0.01)	56.52 (32.89)	0.19 (0.19)	0.01 (0.01)	47.30 (47.30)	0.11 (0.11)	0.03 (0.03)	119.04 (119.04)
<i>Ulmus pumila</i>	0.84 (0.84)	0.01 (0.01)	34.06 (34.06)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)	0.84 (0.84)	0.01 (0.01)	34.06 (34.06)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
<i>Ulmus rubra</i>	14.53 (7.69)	0.07 (0.05)	212.60 (133.52)	13.67 (6.96)	0.04 (0.03)	139.36 (95.06)	0.86 (0.86)	0.03 (0.03)	73.24 (73.24)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
Other species‡	24.14 (12.21)	0.11 (0.06)	322.24 (179.45)	23.44 (12.21)	0.07 (0.05)	212.01 (162.62)	0.70 (0.53)	0.04 (0.03)	110.23 (78.51)	0.00 (0.00)	0.00 (0.00)	0.00 (0.00)
All species	1,093.13 (57.53)	18.37 (0.52)	64,336.56 (2,001.35)	666.00 (52.66)	2.65 (0.24)	9,643.77 (913.26)	418.52 (19.46)	14.16 (0.47)	47,987.23 (1,822.80)	8.61 (0.90)	1.56 (0.16)	6,705.56 (703.21)

*Nomenclature after: Little, E. L., Jr. 1979. *Checklist of United States Trees*. Agric. handb. 541. Washington, D.C.: U.S. Department of Agriculture.

†Number of live trees ha⁻¹ for all live trees ≥2.5 cm in diameter at 1.4 m.

‡m² ha⁻¹ for all live trees ≥2.5 cm in diameter at 1.4 m.

§kg ha⁻¹ for all live trees ≥2.5 cm in diameter at 1.4 m; the dry weight includes all bark and wood above a 0.3 m high stump.

‡Unidentified species.

TABLE 2. Stand volume and 10-year periodic annual growth of bole wood in a sample of the *Quercus stellata*—*Quercus marilandica* forest type in central Oklahoma; means are reported to 1 standard error; n = 116.

Volume or growth	Mean (m ³ ha ⁻¹)	Standard error (m ³ ha ⁻¹)	Range (m ³ ha ⁻¹)
Volume			
Growing stock	26.8	1.9	0.0-90.1
All live	47.8	1.8	14.9-102.5
Growth			
Growing stock	0.1	0.05	0.0-3.6
All live	1.1	0.09	0.0-4.5

TABLE 3. Mean annual increment of the latest 10-year growth of individual *Quercus stellata* by diameter class from a sample of the *Quercus stellata*—*Quercus marilandica* forest type in central Oklahoma.

Diameter class (cm)	n*	Mean [†] annual growth (mm)	Standard deviation (mm)	Range (mm)	Comparison [‡]
8.0-15.9	24	2.4	0.9	0.5-4.6	A
16.0-23.9	192	3.1	1.2	0.3-7.4	B
24.0-31.9	163	3.5	1.5	0.3-12.2	B
32.0-39.9	113	3.2	1.3	0.5-5.8	B
≥40.0	75	3.5	1.5	0.3-6.6	B

*Number of trees occurring on 116 sample plots.

[†]ANOVA of mean diameter increment by diameter class: 4 df, F = 5.42, P = 0.0003.

[‡]Classes with different letters are significantly different than other classes at P < 0.05 by Tukey's multicomparison test (Zar 1984).

TABLE 4. Mean annual increment of the latest 10-year growth of individual *Quercus stellata* by stand basal area class from a sample of the *Quercus stellata*—*Quercus marilandica* forest type in central Oklahoma.

Basal area class (m ² ha ⁻¹)	n*	Mean [†] annual growth (mm)	Standard deviation (mm)	Range (mm)	Comparison [‡]
<12.0	29	3.1	1.5	1.3-7.1	A
12.0-16.9	142	3.0	1.3	0.3-5.6	A
17.0-21.9	223	3.2	1.5	0.3-12.2	A
22.0-26.9	118	3.5	1.4	0.8-7.4	A
≥27.0	55	3.6	0.9	1.8-5.6	A

*Number of trees occurring on 116 sample plots.

[†]ANOVA of mean diameter increment by basal area class: 4 df, F = 3.79, P = 0.0048.

[‡]Classes with different letters are significantly different than other classes at P < 0.05 by Tukey's multicomparison test (Zar 1984).